

## Announcement on the Share Capital Structure following the Share Capital Increase

**IDEAL HOLDINGS S.A.** (the “Company”) informs the investing public that, following the completion of the share capital increase through a cash contribution and the issuance of 8,000,000 new common registered voting shares, the total number of the Company’s shares amounts to 56,003,921 common registered voting shares.

According to the Company’s shareholder register, as formed following the completion of the share capital increase as of June 26, 2025, the shareholding structure, based on shareholders directly holding more than 5% of the share capital, is as follows:

Shareholder	Number of Shares	Percentage of Share Capital
Vitogiannis Stylianos	8,080,926	14.43%
THRUSH INVESTMENTS HOLDING LTD	6,167,771	11.01%
Y-CAPITAL HOLDINGS LIMITED	2,823,643	5.04%
Other Shareholders	38,931,581	69.52%
<b>Total</b>	<b>56,003,921</b>	<b>100.00%</b>

Furthermore, based on previous notifications received by the Company at earlier dates, and given that **there was no obligation for more recent disclosure**, the following are noted:

1. Truad Verwaltungs AG indirectly controls 11.51% of the Company’s voting rights, i.e., 6,448,171 voting rights, through its wholly owned subsidiary Torval Investment Corp., which: (i) holds 100% of the share capital of Thrush Investments Holding Ltd, which in turn directly holds 6,167,771 common registered voting shares of the Company, corresponding to 11.01% of its total share capital, and (ii) directly holds 280,400 common registered voting shares, representing 0.50% of the total voting rights of the Company.
2. Mr. Konstantinos Tsouvelekakis and Mrs. Sofia Vachari-Tsouvelekaki control: (a) the company SOREAL S.A., which directly holds 80,376 voting rights of the Company, and (b) the company Y-HOLDINGS LIMITED, which controls Y-CAPITAL HOLDINGS LIMITED, which in turn directly holds 2,823,643 voting rights of the Company. Based on a relevant agreement between them, Mr. Konstantinos Tsouvelekakis indirectly controls 2,904,019 voting rights, corresponding to 5.19% of the total voting rights of the Company.

Athens, 26 June 2025