Press Release
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Financial Results 9M 2026

IDEAL Holdings: Strong Performance and Growth Across All Portfolio Companies

Revenue €412.5 mil. (+23%)

Comparable EBITDA €44.9 mil. (+15%)

Comparable EBT €30.1 mil. (+28%)

IDEAL Holdings maintained its growth momentum during the first nine months of 2026, with its portfolio companies recording improved operating and financial performance. This reflects progress in executing their business plans and the consistent implementation of the Group's investment strategy, strengthening the prospects for further growth and value creation for its shareholders.

Key Financial Highlights for 9M 2026

- **All portfolio companies of IDEAL Holdings posted growth across financial metrics.**
- **Revenue** amounted to **€412.5 million**, **up 23%** compared with the first nine months of 2025, driven by the organic growth of our investments and the full consolidation of BARBA STATHIS Group in 2026 compared with 2025.
- **Comparable EBITDA** amounted to **€44.9 million**, **up by 15%** compared with the first nine months of 2025.
- **EBITDA under IFRS** amounted to **€50.7 million**, **up by 18%** compared with the first nine months of 2025.
- **Comparable Earnings before Tax (EBT)** amounted to **€30.1 million**, **up by 28%** compared with the first nine months of 2025.
- **Comparable Earnings after Tax (EAT)** amounted to **€21.7 million**, **up by 33%** compared with the first nine months of 2025.
- Capital return of **€0.85 per share (€47.6 million in total)** during 9M 2026.

Commenting on the results, **Mr. Lambros Papakonstantinou, Chairman of the Board of IDEAL Holdings,** stated: *"The continued positive performance of our financial figures during the first nine months of 2026, with our portfolio companies recording improved financial and operating performance, strengthens our confidence in our businesses' prospects and confirms the momentum of our growth strategy.*

We continue to invest in the further development of our portfolio companies, supporting their management teams and harnessing their potential to create larger, stronger and more internationally oriented businesses. At the same time, we remain focused on evaluating new investment opportunities, guided by clear return criteria and a long-term perspective.

As we approach the end of the financial year, our nine-month performance supports our expectations for 2026. Remaining consistent with our investment *philosophy, we continue* to *work towards creating sustainable* value for our shareholders, our people and the Greek economy."

Growth and a Strong Physical and Digital Presence for Attica Department Stores (attica)

Attica department stores continued their upward trajectory, recording positive performance in key financial metrics and commercial activity indicators. This positive performance reflects the maturing **of investments** made **in recent years** to broaden customer choice, increase **online sales and** strengthen **the company's market** presence. Specifically, compared with the first nine months of 2025:

- **Revenue** increased by **8%** to **€181.4 million**.
- **Comparable EBITDA increased** by **14%** to **€21.7 million**.
- **Comparable Earnings before Tax (EBT) increased** by **17%** to **€16.6 million**.

During the first nine months of 2026, **physical store sales increased by 7.5%,** with the number of transactions up by 2.3% and the average transaction value up by 5.1%, while the **conversion rate**, which measures the relationship between the number of transactions and footfall, **rose to 37.1%**. At the same time, more than 60 new brands were added, while Tax Free sales increased by 9%, despite the slowdown in the first quarter of 2026 resulting from geopolitical developments.

The **attica e-shop** continued its dynamic growth, offering more than 65,000 SKUs and recording a **25.5% increase in sales** compared with the corresponding period of 2025. As part of its network expansion strategy, Attica Department Stores leased two new stores, at City Link on Voukourestiou Street and at the Riviera Galleria shopping center under development at The Ellinikon, while also opening its first Attica Beauty store at The Mall Athens.

The strong nine-month performance confirms the company's growth momentum and provides a solid foundation for achieving its 2026 targets.

Strong Revenue and Profitability Growth and a Robust Backlog at Byte Group (Byte, ADACOM, IDEAL Software Solutions and BlueStream Solutions)

Byte Group, IDEAL Holdings' investment platform in the IT sector, continued its strong growth trajectory during the first nine months of 2026, recording significant revenue and profitability growth. Specifically, during the first nine months of 2026 and compared with the corresponding prior-year period:

- **Revenue** increased by **24%** to **€96.5 million**.
- **Comparable EBITDA** amounted to **€13.9 million**, an **increase of 22%**. Comparable EBITDA margin was **14.4%**.
- **Comparable Earnings before Tax (EBT) increased** by **30%** to **€12.4 million**.
- The **project backlog** stood at **€84 million**, enhancing visibility of future revenue and supporting the Group's growth prospects.

The **strong double-digit growth in revenue** and **profitability** during the first nine months of 2026 confirms the Group's growth momentum, with cybersecurity and digital trust activities and the expansion of digital transformation projects in both the public and, primarily, the private sector as key drivers. At the same time, the integration of artificial intelligence technologies into cybersecurity services, particularly the services of the Secure & Risk Operation Center, contributes to increased productivity, further automation and improved operating efficiency. The Group continues to invest in high-value-added technologies and solutions, laying the foundations for further growth and strengthening its competitive position in Greece, Cyprus and the Middle East.

The positive performance of its financial figures during the first nine months of 2026, its positive net cash position and its robust project backlog strengthen Byte Group's growth prospects, while management confirms its expectations for the 2026 financial year as a whole.

Positive Performance and Significant Market Shares for BARBA STATHIS Group (BARBA STATHIS, HALVATZIS MAKEDONIKI)

BARBA STATHIS Group continued its growth trajectory during the first nine months of 2026, recording sales growth primarily driven by higher sales volumes, alongside increased market shares, confirming their strong competitive position and consumers' sustained preference for their products. It also recorded growth in operating profitability, despite continued inflationary pressures on production costs and gross profit margin restrictions under the temporary regulatory framework applicable to staple food products until 30 June 2026. Specifically, compared with the corresponding nine-month period of 2025:

- **Revenue reached €102.5 million, an increase of 7% compared with 9M 2025.**
- **Comparable EBITDA** amounted to **€10.6 million**, an **increase of 7%**.
- **Comparable Earnings before Tax (EBT)** amounted to **€6.2 million**, an **increase of 8%** compared with the first nine months of 2025.

BARBA STATHIS maintained its leading position in its core categories, frozen vegetables and branded fresh salads, while exports continued to grow at a particularly strong pace. At the same time, HALVATZIS MAKEDONIKI, leveraging synergies with BARBA STATHIS, continued to deliver significant sales growth and strengthen its market shares.
Sales momentum, the focus on higher-value-added products and initiatives to improve efficiency and rationalize promotional spending support management's positive expectations for sales and profitability for the 2026 financial year, despite continued cost pressures.

Comparable Financial Results

Comparable[1] Financial Results					
€ mil	Byte Group	Attica department stores [5]	BARBA STATHIS	Other[3]	Total[4]
9M 2026					
Revenue[2]	96.5	181.4	102.5	32.1	412.5
Comparable EBITDA	13.9	21.7	10.6	(1.3)	44.9
Comparable EBT	12.4	16.6	6.2	(5.2)	30.1
Comparable EAT	9.3	12.9	4.9	(5.4)	21.7
9M 2025					
Revenue[2]	77.8	167.7	95.8	25.2	366.5
Comparable EBITDA	11.4	19.0	9.9	(1.3)	39.0
Comparable EBT	9.5	14.2	5.8	(5.9)	23.6
Comparable EAT	7.4	11.0	4.0	(6.1)	16.4

1 *For the definition of comparable figures, please refer to section v. "Alternative Performance Measures" of the 2026 Half-Year Financial Report.*
2 *Revenue is adjusted whenever an acquisition of a subsidiary has taken place in the current or the corresponding previous reporting period. For new subsidiaries, the adjustment relates to revenue for the period from 01.01 to the date on which control of the acquired company is obtained, in addition to revenue for the period from the date on which control is obtained to the end of the reporting period, as defined in IFRS 3. The adjustment is made to provide a consistent basis for comparison between financial periods or years.*
3 *Other results include the operation of the investment activity, the elimination of intercompany transactions as well as the distribution activity.*
4 *The "Total" is calculated as the sum of the individual results presented. The reconciliation of comparable figures with IFRS is provided in the appendix. IDEAL Holdings directly and indirectly owns 100% of Byte Group and BARBA STATHIS and 70.08% of attica Department Stores.*
5 *9M 2025 financial figures include a -€0.25 mil. contribution from an associate of Attica Department Stores, which was accounted for under the equity method and was divested during 2025. This impact is not reflected in Attica Department Stores' standalone financial statements.*

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About IDEAL Holdings

IDEAL Holdings is a holding company listed on the Athens Exchange with a diversified investment portfolio. Following a disciplined business approach, it invests in companies with sustainable growth prospects and an international outlook, providing expertise and new business and financing opportunities that add value and accelerate the growth of its investments. IDEAL Holdings' investments are: (i) ***Attica Department Stores****, which operates department stores and fashion and beauty stores in Athens and Thessaloniki; (ii)* ***BARBA STATHIS Group,*** *comprising* ***BARBA STATHIS S.A.****, a leading company in the production and distribution of frozen foods, and* ***HALVATZIS MAKEDONIKI S.A.****, a subsidiary of BARBA STATHIS engaged in the production of vegetables and ready-to-eat steamed meals; (iii)* ***Byte Group****, comprising* ***Byte Computer,*** *a provider of integrated IT and communications solutions, software application development and trust services;* ***ADACOM****, a provider of trust services and cybersecurity solutions and services through a Cybersecurity Incident Monitoring & Prevention Centre;* ***BLUESTREAM SOLUTIONS****, a provider of infrastructure, cloud migration, data availability and outsourcing services; and* ***IDEAL SOFTWARE****, a software development and IT solutions company in the specialised Enterprise Output Management market.*

APPENDIX

RECONCILIATION OF COMPARABLE FIGURES TO IFRS

9M 2026 - € mil	Comparable	*Adjustments*	Consolidation under IFRS
Revenue	412.5	-	412.5
EBITDA	44.9	*5.8*	50.7
EBT	30.1	*(10.7)*	19.4
EAT	21.7	*(10.2)*	11.5

9M 2025 - € mil	Comparable	*Adjustments*	Consolidation under IFRS
Revenue	366.5	*(32.1)*	334.4
EBITDA	39.0	*4.0*	43.0
EBT	23.6	*(10.4)*	13.1
EAT	16.4	*(8.8)*	7.6