IDEAL Holdings acquires Kymora Ltd 25% minority stake from OHA

Athens, 3 September 2026 – IDEAL Holdings (“**Company**”, RIC: IDEr.AT, Bloomberg: INTEK GA), announces that, on Wednesday, 2 September 2026, it has entered into an agreement with **Oak Hill Advisors (UK) LLP** and its affiliates (“**OHA**”) to acquire from OHA the 25% minority stake which OHA holds in their Corporate Vehicle, Kymora Limited (“CV”).

CV holds (i) **100%** of **Byte Group**, (ii) **70%** of **attica Department Stores** and (iii) **100%** of **Barba Stathis**. The agreed consideration for OHA’s 25% stake amounts to **€ 118.75m**, comprising **€ 112.75m** in **cash** and **€ 6.0m** in **IDEAL treasury shares** (corresponding to **1,000,000 shares** at a price of **€ 6.0 per share**). The consideration is based on an agreed valuation of the CV at **€ 475m**. Upon completion of the transaction, IDEAL will hold 100% of the CV.

The cash consideration will be funded from IDEAL’s available cash resources (including the full utilization **of** the **€ 45m** proceeds from its last **share capital increase)** and potentially through bank financing. The transaction is expected to be **concluded** by **30 September 2026** following the implementation of the agreed transaction steps.

Commenting on the Transaction, **Mr. Lampros Papakonstantinou**, Executive Chairman of the Board of Directors of IDEAL Holdings, stated: “*We are satisfied that we managed to reach this agreement with our partner OHA, a reputable financial investor. Through this transaction we invest 100% of the funds we raised in our share capital increase of last year and we create value for our shareholders. OHA assisted us in our growth strategy and creating value to our investments. Additionally, this investment is comparable to an “indirect” buy back, as we are increasing our ownership in our existing portfolio, and a more profitable option versus other opportunities we examined the last 15 months. We are pleased to see OHA continuing to support the company as a public shareholder. OHA will always be considered as a partner in future investments as already contemplated under the original agreement”.*

“We have had an excellent partnership with IDEAL and are pleased with the value we have created together. Lampros, the IDEAL leadership team and the management teams of Byte Group, attica Department Stores and Barba Stathis have executed exceptionally well. We support IDEAL’s decision to consolidate ownership of these assets and look forward to continuing our relationship as shareholders as the company pursues its next phase of growth,” Alexis Atteslis, Co-Head of Europe and Partner, OHA stated.

Information to the email ir@idealholdings.gr, for the attention of:

Mrs. Katerina Psifi tel. 210 5193977 & Mrs. Lydia Pistiola tel. 215 2159610

About IDEAL Holdings

IDEAL Holdings is a listed holding company with a diversified investment portfolio. Following a disciplined business approach, it invests in companies with sustainable growth prospects and expansive orientation, by providing expertise and new business and financing opportunities that add value and accelerate the growth of its investments. IDEAL Holdings’ Investments are: (i) ***Attica Department Stores*** *operates fashion & beauty department stores in Athens and Thessaloniki, (ii)* ***BARBA STATHIS S.A.****, a leading company in the production and distribution of frozen foods, and* ***HALVATZIS MAKEDONIKI S.A.****, a subsidiary of BARBA STATHIS, which focuses on the production of vegetables and ready-to-go steamed meals, (iii)* ***BYTE Group which includes Byte Computer****, a provider of integrated IT and communications solutions, software application development and Trust services provider,* ***ADACOM****, a provider of Trust services and cybersecurity solutions and services through a Cyber Security Incident Monitoring & Prevention Centre,* ***BLUESTREAM SOLUTIONS****, a provider of infrastructure services and cloud migration, data availability and outsourcing services and* ***IDEAL SOFTWARE****, software development and IT solutions company in the niche market of Enterprise Output Management.*