



## **Share Capital Increase via Cash Contribution in cash and Issuance of up to 8,000,000 New Common Registered Voting Shares, with Cancellation of Existing Shareholders' Pre-emption Rights**

IDEAL Holdings S.A. (the "**Company**") hereby in accordance with Section 4 of the Athens Stock Exchange Rulebook, as in force, and Regulation (EU) 596/2014, announces that the Board of Directors of the Company, at its meeting held on 02.06.2025, exercising the authorization granted to it, by the Extraordinary General Meeting dated 19.09.2024, resolved, among other things, the following:

- The increase of the Company's share capital by an amount of up to €16,000,000 (the "**Increase**") through the issuance of up to 8,000,000 new common registered voting shares with a nominal value of €2.00 each (the "**New Shares**") via a public offering, exclusively by maintaining an Electronic Book Building (EBB) (the "**Public Offering**"), to retail and qualified investors in Greece, and the admission to trading of the New Shares on the Athens Stock Exchange (the "**Trading**" and the "**ATHEX**"), with payment in cash.
- The possibility of partial subscription to the Increase in accordance with Article 28 of L. 4548/2018.
- The cancellation of the preemption rights of its existing shareholders pursuant to Articles 24(1) and 27 of L. 4548/2018.
- The right of the New Shares to receive dividends and any other distributions made from the time of their issuance onwards, in accordance with applicable law, shall be granted to the beneficiaries who are registered in the records of the Dematerialized Securities System (DSS), managed by "Hellenic Central Securities Depository S.A.", as holders of the relevant securities on the record date, as determined by the decision of the competent corporate body.
- The determination of a price range for the offering of the New Shares, which will vary between €5.80 and €6.10 per share (the "**Offering Price Range**"). The Final Offering Price of the New Shares will be set within this range through the Electronic Book Building Process (EBBP), will be the same for all investors, and will be announced by the Company and disclosed to the Hellenic Capital Market Commission and the ATHEX Daily Official list no later than the next business day following the completion of the Public Offering.
- To set a priority allocation right in favor of the Existing Shareholders (the "**Priority Allocation**") for a portion of the Share Capital Increase. Specifically, up to 2,400,000 common registered voting shares will be allocated on a priority basis to the Existing Shareholders of the Company, corresponding up to 5.20% of the number of shares they hold as of the Record Date for the purposes of the Priority Allocation, i.e. on June 6, 2025 (the "**Existing Shareholders**"). The remaining at least 5,600,000 common registered voting shares will be allocated on a pro rata basis, according to total demand, among new investors as well as Existing Shareholders who subscribed in the Public Offering for a number of New Shares exceeding their entitlement under the Priority Allocation.
- The duration of the Public Offering will be three (3) days, from June 11, 2025, to June 13, 2025.
- The amendment of Article 5 of the Company's Articles of Association.
- The approval of the Board of Directors' Report, in accordance with paragraph 4.1.1 section 13 of Athens Stock Exchange Regulation, the Decision No. 25 of the Stock Markets Steering Committee of Hellenic Exchanges - Athens Stock Exchange, the Articles 22(1) and (2) of Law 4706/2020 and



the Article 37 of L. 4548/2018, which will be published in accordance with the provisions set forth in the aforementioned regulations.

- The approval of any preparatory actions already undertaken by the Board of Directors.
- The drafting of the Document pursuant to Annex IX of Regulation (EU) 2017/1129, as amended (the “**Document**”), which does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 (the “**Regulation**”).
- The authorization of its members to take all necessary actions to complete the process of the Share Capital Increase, the Public Offering and the Trading.

The start date for the trading of the New Shares on the Athens Stock Exchange, following the completion of the Increase, will be determined by the Company and announced in a subsequent notification, in accordance with applicable law.

Further information regarding the New Shares, the Increase, and the participation to the Public Offering and the allocation process of the New Shares, will be included in the Document, which does not constitute a prospectus within the meaning of Regulation and, therefore, will not be subject to review or approval by the Hellenic Capital Market Commission pursuant to Article 20 of the Regulation. The Document has been prepared in accordance with Article 1(4)(d)(ii) and Article 1(5)(b)(i) of the Regulation, and the requirements set forth in Annex IX of the Regulation.

The availability of the Document to the investors will be announced in subsequent notice.

For further information, shareholders may contact the Company’s Investors Relations Department via email at [ir@idealholdings.gr](mailto:ir@idealholdings.gr), Ms. Katerina Psifi, phone: +30 210 5193977, and Ms. Lydia Pistiola, phone: +30 215 2159610.