

IDEAL HOLDINGS – Results 9 months 2022

IDEAL HOLDINGS S.A. ("Company"), announces Proforma Key Financial Figures for the first nine months of 2022:

- Revenues increase by 38% to € 134.5 mil.
- EBITDA increase by 22% to € 19.2 mil.
- EBT increase by 17% to € 15.0 mil.

Proforma Consolidated Basic Financial Figures

Amount in mil. €	9 months 2021	9 months 2022	Δ %
Revenues	97.7	134.5	38%
EBITDA	15.8	19.2	22%
EBT	12.8	15.0	17%
EAT	9.6	11.2	17%

The total amount it holds in Cash is EUR 40.4mil and total Bank Debt is EUR 49.3 mil.

Following the approval taken on the EGM of 14.11.2022, the Company estimates that the Share Capital return of EUR 0.12 per share will be completed by 16 December 2022.

Evolution and Performance of the investments of IDEAL HOLDINGS

Industry

- Revenues increase by 60% to € 69.2 mil.
- EBITDA increase by 40% to € 13.5 mil.
- EBT increase by 41% to € 11.6 mil.

Amount in mil. €	9 months 2021	9 months 2022	Δ %
Revenues	43.2	69.2	60%
EBITDA	9.6	13.5	40%
EBT	8.2	11.6	41%
EAT	6.2	8.8	42%

Information Technology

- Revenues increase by 29% to € 60.6 mil.
- EBITDA increase by 27% to € 7.5 mil.
- EBT increase by 23% to € 5.4 mil.

Amount in mil. €	9 months 2021	9 months 2022	Δ %
Revenues	46.8	60.6	29%
EBITDA	5.9	7.5	27%
EBT	4.4	5.4	23%
EAT	3.2	4.2	31%



Proforma Financials present the financial performance on the companies in which IDEAL Holdings participate, are not audited, and are presented for information and comparability reasons. The above financials include the results of BYTE S.A. and Coleus (pty) Ltd. for the period beginning 1/1, whereas the results on ESM Ltd (Three Cents) are not included, so as the periods are directly comparable.

More information at email ir@idealholdings.gr, for the attention of:

Mr. Savas Assimiadis and Mrs Katerina Psifi, tel: +30 210 5193977