



## **IDEAL HOLDINGS S.A.**

ANNOUNCEMENT REGARDING THE PUBLIC OFFERING IN GREECE OF 8,000,000 NEW COMMON REGISTERED VOTING SHARES, WITH A NOMINAL VALUE OF €2.00 EACH ("NEW SHARES") OF "IDEAL HOLDINGS S.A." ("COMPANY"), ISSUED IN THE CONTEXT OF A SHARE CAPITAL INCREASE WITH CASH PAYMENT AND CANCELLATION OF PREFERENTIAL RIGHTS OF EXISTING SHAREHOLDERS, WITH POSSIBILITY OF PARTIAL COVERAGE PURSUANT TO THE 02.06.2025 DECISION OF THE BOARD OF DIRECTORS OF THE COMPANY, UNDER THE AUTHORIZATION GRANTED BY THE 19.09.2024 EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS, AND THE LISTING OF THE NEW SHARES ON THE REGULATED MARKET OF THE ATHENS STOCK EXCHANGE

### **PLACEMENT COORDINATORS AND COMPANY ADVISORS**



IDEAL HOLDINGS S.A., together with Eurobank and Piraeus Bank, acting as Placement Coordinators, further to the Announcement regarding the Outcome dated 17.06.2025, additionally announce the following:

The 8,000,000 New Shares offered through the Public Offering were allocated, according to the 02.06.2025 decision of the Company's Board of Directors and the relevant provisions of Annex IX of Regulation (EU) 2017/1129 of the European Parliament and Council of 14 June 2017, as amended, based on valid demand expressed at the Offering Price, which was announced to the investing public in the Company's announcement dated 13.06.2025, i.e. €6.00 per share, as follows:

**(a)** 1,250,587 New Shares (i.e., 15.6% of the New Shares) were allocated to 541 Existing Shareholders who submitted subscription requests in the Public Offering under the Preferential Allocation (i.e., they requested 7,335,614 New Shares and initially 17.05% of their demand was satisfied). Notably, 528 of these Existing Shareholders who requested more shares than their proportional allocation received an additional 2,090,866 New Shares via proportional (pro rata) allocation (see point (d) below).

**(b)** As a result, a total of 3,341,453 New Shares (41.8% of the New Shares) were allocated to 541 Existing Shareholders.

**(c)** 4,658,547 New Shares (58.2% of the New Shares) were allocated by proportional (pro rata) allocation to 4,064 new investors who submitted subscription requests for 13,557,651 New Shares (i.e., 34.4% of their demand was satisfied).

**(d)** A total of 6,749,413 New Shares were allocated via proportional (pro rata) allocation, specifically:

(i) 4,658,547 New Shares to 4,064 new investors, and (ii) 2,090,866 New Shares to 528 Existing Shareholders who had submitted subscription requests for more shares than their preferential entitlement, out of valid requests for: (i) 13,557,651 New Shares from new investors, and (ii) 6,085,027 New Shares from the excess demand of Existing Shareholders requesting more than their preferential entitlement.

**(e)** Furthermore, 60 Qualified Investors participated in the Public Offering and were allocated 3,829,335 New Shares (47.9% of the New Shares) from valid subscription requests totaling 9,066,038 New Shares (42.2% of their demand), while 4,545 Retail Investors were allocated 4,170,665 New Shares (52.1% of the New Shares) from valid subscription requests totaling 11,827,227 New Shares (35.3% of their demand).

For further information, investors may contact the Company's Investors Relations Dept at the email [ir@idealholdings.gr](mailto:ir@idealholdings.gr), for the attention of Ms. Katerina Psifi (tel. +30 210 5193977) and Ms. Lydia Pistiola (tel. +30 215 2159610).

**Athens, 19.06.2025**

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